



## Stock Donation Form

Whether donating stock by mail or electronically, please print this form, fill it out and mail to:

### The Pat Tillman Foundation

Attention: Suzanne Reddie  
120 S. Ash Ave., Suite B101  
Tempe, Arizona 85281  
Email: sreddie@pattillmanfoundation.org

### Donor Information

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
E-mail \_\_\_\_\_ Telephone \_\_\_\_\_

*Filling in your e-mail or phone number is optional, but it will allow us to contact you with any questions regarding your donation and will only be used for this purpose. See also our Privacy Statement below.*

Do you wish to make this donation anonymously? (Yes/No) \_\_\_\_\_

### Securities Gifted

Date of Transfer \_\_\_\_\_  
1. Number of Shares \_\_\_\_\_ Name of Security \_\_\_\_\_  
2. Number of Shares \_\_\_\_\_ Name of Security \_\_\_\_\_

### Transferring Broker

Name and Firm \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
E-mail \_\_\_\_\_ Telephone \_\_\_\_\_

\_\_\_\_\_  
Owner / Donor (please print)

\_\_\_\_\_  
Owner / Donor (please print)

\_\_\_\_\_  
Signature of Owner / Donor

\_\_\_\_\_  
Signature of Owner / Donor

**The Pat Tillman Foundation** is a non-profit, 501(c)3 tax exempt organization whose goal and mission is to carry Pat's legacy forward by inspiring people to make positive changes in themselves and in the world around them.

#### Privacy Statement

The individual data collected is only accessible by The Pat Tillman Foundation to which the contributions are made. The Pat Tillman Foundation is a nonprofit organization that does not procure individual data for sale to third parties. We respect the fact that your personal data is valuable to you, and believe we have no right to attempt to sell or broker it in exchange for your donation or request for information on our program or mission statement.

# Donate Stock

A charitable gift of stock provides an opportunity for tax savings while generously supporting **The Pat Tillman Foundation**. Electronic delivery of stock shares is the most secure and expedient delivery process available and provides efficient internal control as well as cost savings. However, you may also transfer certificates directly.

## Notification of Donor Intent

Regardless of the method chosen to deliver a gift of stock, the donor or the transferring broker must, for audit and acknowledgement purposes, provide the following information:

- Donor's name and complete address
- Name and number of securities transferred
- Broker's name and complete address

You may use the **Stock Donation Form**, or provide a letter or email, to communicate this information at time of transfer to:

### **The Pat Tillman Foundation**

Attention: Suzanne Reddie  
120 S. Ash Ave., Suite B101  
Tempe, Arizona 85281  
Email: [sreddie@pattillmanfoundation.org](mailto:sreddie@pattillmanfoundation.org)

## Securities Delivered Electronically

The following information will enable your broker to facilitate an electronic transfer of stock:

Brokerage:

### **Smith Barney, Inc.**

1001 Page Mill Rd.  
Bldg, 4, Suite 101  
Palo Alto, CA 94304  
DTC Number: 0418  
Account Number: 565-3U766-1-5-094  
Account Name: The Pat Tillman Foundation  
(Tax ID: 20-1072336)

## Securities Delivered by Mail

You can forward your stock certificate(s) directly to **The Pat Tillman Foundation**. Mail your unendorsed certificate(s) and stock power form via Registered Mail (we recommend that you send the certificate(s) via Registered Mail), in separate envelopes to:

### **The Pat Tillman Foundation**

Attention: Suzanne Reddie  
120 S. Ash Ave., Suite B101  
Tempe, Arizona 85281  
Email: [sreddie@pattillmanfoundation.org](mailto:sreddie@pattillmanfoundation.org)

If you should have any questions about making a stock donation to **The Pat Tillman Foundation**, please contact Suzanne Reddie via email at [sreddie@pattillmanfoundation.org](mailto:sreddie@pattillmanfoundation.org).

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